

**IN THE UNITED STATES DISTRICT COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK**

NEWBRIDGE SECURITIES CORPORATION,

Plaintiff,

Civil Action No. 1:08-cv-02962
(RJS/DCF)

V.

RULE 7.1 STATEMENT

GENEREX BIOTECHNOLOGY CORPORATION,

Defendant.

Defendant GENEREX BIOTECHNOLOGY CORPORATION, by its attorneys ECKERT SEAMANS CHERIN & MELLOTT, LLC, pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, states::

1. GENEREX BIOTECHNOLOGY CORPORATION, a publicly traded company which trades on the New York Stock Exchange under the ticker symbol GNBT, has no parent corporation which holds ten percent or more of its stock.

Dated: White Plains, New York
March 21, 2008

Respectfully submitted,

Eckert Seamans Cherin & Mellott, LLC

/s/
Steven R. Kramer, Esq. (SRK 2097)
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Attorneys for Defendant
Generex Biotechnology Corporation

To: George F. Meierhofer, Esq.
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CERTIFICATE OF SERVICE

I, Steven R. Kramer, Esquire, hereby certify that on March 21, 2007, I caused a true and correct copy of the foregoing Rule 7.1 Statement to be served upon the following counsel of record via First Class United States Mail:

George F. Meierhofer, Esq.
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(Attorneys for Plaintiff)

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